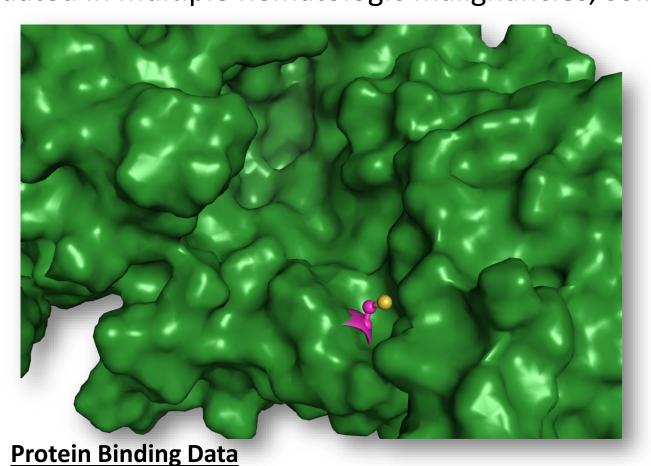
1Moffitt Cancer Center, Tampa, FL, USA, 2University of Texas MD Anderson Cancer Center, Houston, TX, USA, 8Hospital Universitari i Politecnic La Fe, Valencia, Spain, 9AOU & Marrow Transplant Group of GA (Northside Hospital), Atlanta, GA, USA, 8Hospital Universitario de La Princesa, Madrid, Spain, 9AOU & Marrow Transplant Group of GA (Northside Hospital), Atlanta, GA, USA, 8Hospital Universitario de La Princesa, Madrid, Spain, 9AOU Ospedali Riuniti Ancona, Marche, Italy, 10 University of Cincinnati, OH, USA, 14 Radboud University of California, Irvine, CA, USA, 14 Radboud University Medical Center, Nijmegen, Netherlands, 14 Radboud University Medical Center, Nijmegen, Netherlands, 14 Radboud University Medical Center Rotterdam, Netherlands, 15 University Medical Center, Nijmegen, Netherlands, 16 Erasmus University Medical Center Rotterdam, Netherlands, 16 Erasmus University Medical Center, Nijmegen, Netherlands, 16 Erasmus University Medical Center, Nijmegen, Netherlands, 17 University Medical Center, Nijmegen, Netherlands, 18 University Medical Center, Nijmegen, Netherlands, 18 University Medical Center, Nijmegen, Netherlands, 19 University Medical Center, Nijmegen, Nijmeg Rotterdam, Netherlands, 17 Vanderbilt University Medical Center, Nashville, TN, USA, 18 Hospital Universitario de Salamanca, Spain, 19 Hospital Universitario de Salamanca, Spain, 19 Hospital University of Milan and Azienda Socio-Sanitaria Territoriale Papa Giovanni XXIII, Bergamo, Italy, 21 UC Davis Comprehensive Cancer Center, Sacramento, CA, USA, 22 UCLA Department of Medicine, Los Angeles, CA, USA, ²³Biomea Fusion, Redwood City, CA, USA, ²⁴Cleveland Clinic, Cleveland, OH, USA

BACKGROUND

 Menin, a protein involved in transcriptional regulation, impacting cell cycle control, apoptosis, and DNA damage repair, plays a direct role in oncogenic signaling in multiple cancers. Inhibition of menin is a novel approach to cancer treatment¹

BMF-219 OVERVIEW

• BMF-219 is the first and only covalent menin inhibitor in clinical development and is being evaluated in multiple hematologic malignancies, solid tumors, and diabetes mellitus



,	
Targetable Cysteine	Binding Selectivity
CYS1	100%
CYS2	0%
CYS3	0%
CYS4	0%
CYS5	0%
CYS6	0%

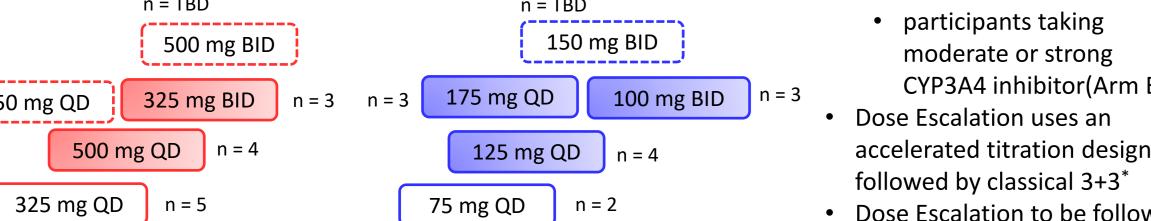
BMF-219 K_d (nM) < 1.0 x 10⁻¹²

- BMF-219 is a synthetic small molecule designed to disrupt interactions of menin with various protein partners such as MLL1 and JunD that regulate multiple signaling pathways, including transcriptional and cell-cycle regulation
- BMF-219 exhibits high potency ex vivo in participant samples from MLL1-rearranged and NPM1-mutant AML, DHL/THL and MYC-amplified DLBCL, bone marrow mononuclear cells from treatment-naive and R/R MM, and CLL cells with various cytogenetic backgrounds, including *TP53* and *NOTCH*1 mutations, and previous BTK inhibitor therapy^{2, 3}
- BMF-219 is supplied as 25 mg, 100 mg and 200 mg strength capsules for oral administration

COVALENT-101 STUDY OVERVIEW

- COVALENT-101 (NCT05153330) is a Phase I, prospective, open-label, first-in-human study evaluating the safety, tolerability, and clinical activity of escalating doses of oral BMF-219 administered daily in participants with R/R ALL, MPAL, AML (Cohort 1), DLBCL (Cohort 2), MM (Cohort 3) & CLL/SLL (Cohort 4)
- As of November 2023, the study is open for enrollment at 28 sites in Greece, Italy, Netherlands, Spain, and the United States; additional sites expected to open soon
- Key eligibility criteria for Cohort 1 (R/R AL) include:
- Adults (≥18 years of age)
- ECOG 0-2 and life expectancy > 3 months
- R/R ALL, AMPL/MPAL, or AML agnostic of mutational profile#
- Failed or ineligible for standard treatment
- Prior exposure to non-covalent menin inhibitor therapy is permitted
- Absence of known CNS involvement
- participants receive BMF-219 daily for continuous 28-day cycles until progression/intolerability • Expansion cohorts will enroll participants to obtain further safety and efficacy data at the
- The study is ongoing and accruing in the dose escalation phase

STUDY DESIGN Dose Optimization/ Expansion Enrollment occurs in parallel dose-escalation arms: participants not taking Dose Escalation moderate or strong CYP3A4 inhibitor (Arm A) n = TBD participants taking 150 mg BID 500 mg BID moderate or strong CYP3A4 inhibitor(Arm B) n = TBD 650 mg QD



50 mg QD n = 2

25 mg QD n = 1

Arm B N = 15

followed by classical 3+3* Dose Escalation to be followed by a Dose Optimization/ Expansion to determine OBD/

*Additional participants may be enrolled a backfill or to replace non-DLT evaluable

BASELINE DEMOGRAPHICS

Pacalina Charactaristics				
Baseline Characteristics	(N=14)	(N=15)	(N=29)	
Median age, years (range)	42 (22, 81)	63 (34, 84)	57 (22, 84)	
ECOG Performance Status				
0	5 (35.7%)	4 (26.7%)	9 (31.0%)	
1	8 (57.1%)	9 (60.0%)	17 (58.6%)	
2	1 (7.1%)	2 (13.3%)	3 (10.3%)	
Gender				
Female, n (%)	7 (50.0%)	5 (33.3%)	12 (41.4%)	
Male, n (%)	7 (50.0%)	10 (66.7%)	17 (58.6%)	
Leukemia type, n (%)				
AML	13 (92.9%)	14 (93.3%)	27 (93.1%)	
ALL	1 (7.1%)	1 (6.7%)	2 (6.9%)	
Prior Therapies				
Median # prior therapies (range)	4 (1,6)	3 (1,6)	3 (1,6)	
Prior Hematopoietic Stem Cell Transplant (HSCT)	9 (64.3%)	4 (26.7%)	13 (44.8%)	
Venetoclax, n (%)	10 (71.4%)	10 (66.7%)	20 (69.0%)	

Distribution of genetic AL subsets:

MLL1r None NPM1 Other

Efficacy evaluable population

is defined as DLT-evaluable

mutation(s) believed to be

received treatment with

A) or ≥125 mg QD (Arm B)

participants who initiated

treatment on or before 06

as per PI using ELN2017

described above, is illustrated

criteria

of 31 Oct2023

Sep 2023; responses assessed

• Each bar represents a unique study participant

BM blast response for efficacy-evaluable participants (n=9), as

participants with best relative change from baseline >100% are

CR/CRi rate = 2/7 (29%); mean time to response = 1.8 months

3/9 (33%) participants continued treatment as of cutoff date

• Duration of treatment (months): mean 2.84 (range: 1.2 - 5.5);

• For participants who received at least 2 cycles of therapy:

Data cutoff included all

participants with AML bearing

menin-inhibitor sensitive who

BMF-219 at ≥500 mg QD (Arm

- Arm A Arm B Total Overall balanced participant population between the two Arms based on key characteristics
 - Nearly half (~45%) of the participants received prior HSCT
 - Median prior lines of therapy: 3 (range 1,6)

	•	BMF-219 demonstrated a well-tolerated safety profile across all dose levels
	•	The most common TEAEs across both arms were nausea, febrile neutropenia and pneumonia, none of which were
		deemed related to the study drug but rather to the disease under study
e 2A (<i>KMT2A</i>) gene	•	Four participants experienced Differentiation Syndrome (DS) ≤ Grade 3, with onset 1-3 weeks after initiation of

NPM1 NPM1 (Nucleophosmin 1) MLL1-PTD (MLL1/KMT2A partial tandem duplication) PICALM-AF10 (Phosphatidylinositol Binding Clathrin Assembly Protein-AF10, a.k.a CALM-MN1 (Meningioma-1)

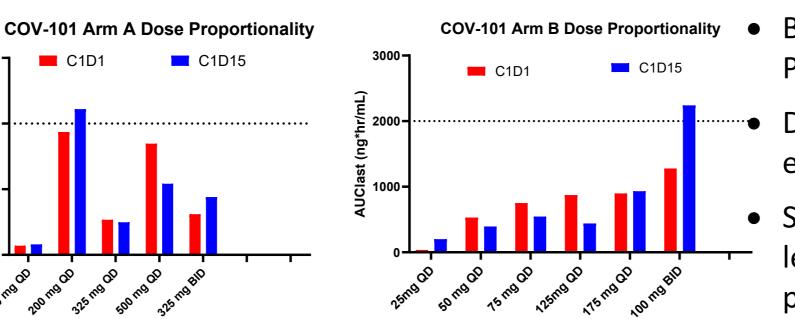
MLL1-r (mixed lineage leukemia gene, a.k.a. lysine methyltransferase

- NUP98 (Nucleoporin 98)
- NUP214 (Nucleoporin 214)
- CEBP/A (CCAAT Enhancer Binding Protein Alpha) SETBP1 (SET Binding protein 1)
- None None of the above

[#]Initially participants were enrolled agnostic to mutational status. A subsequent amendment introduced minimum

BMF-219 SHOWS DOSE DEPENDENT EXPOSURE

EARLY SIGNS OF CLINICAL EFFICACY



Time on Treatment:

Subject 1 500 mg QD Other-NUP98

Subject 4 175 mg QD NPM1

Subject 5 100 mg BID MLL1r

Subject 6 175 mg QD MLL1r

Subject 7 325 mg BID MLL1r

Subject 8 500 mg QD MLL1r

Subject 9 125 mg QD Other-MLL1-PTL

Marrow blast response:

- BMF-219 showed increasing plasma PK exposure with increasing dose
- Dose proportionality was not established due to high PK variability
- Several participants at higher dose levels in Arm A and Arm B showed plasma AUC above the target AUC of 2,000 ng*hr/mL

Lack of Efficacy 1 (7.1%) Physician Decision 4 (28.6%)

AEs with Preferred Term (Incidence ≥ 10%)

TEAEs with Preferred Term (Incidence ≥ 15%)

Subjects with at least one TRAE

Subjects with at least one TEAE

Alanine aminotransferase increased

bject Disposition

Treatment on-going n (%)

Withdrawal of Consent

Discontinued treatment in (%)

Adverse Event (Not related to BMF-219)*

Other: death (not related to study treatment)

Protocol Defined Disease Progression

Differentiation Syndrome

Febrile neutropenia

Pneumonia

Dyspnoea

CASE STUDY: NUP98-NSD1 AML • 39-year-old Caucasian male with relapsed AML containing NUP98-NSD1 as well as CEBP/A, NRAS, and WT1 mutations at

• High-dose Ara-C therapy was initiated, and 7 doses were administered. Subsequently, conditioning therapy with busulfan and cyclophosphamide was administered followed by a matched unrelated donor allogeneic stem cell

RESULTS

BMF-219 IS WELL TOLERATED

5 (35.7%)

3 (21.4%)

3 (21.4%)

Arm A

(N=14)

14 (100.0%)

3 (21.4%)

1 (7.1%)

2 (14.3%)

1 (7.1%)

2 (14.3%)

3 (21.4%)

4 (28.6%)

3 (21.4%)

therapy and an average duration of 10 days, managed by cytoreductive therapy (hydroxyurea and steroids); two

participants recovered without dose modification or interruption, and none of the participants discontinued due to

2 (14.3%)

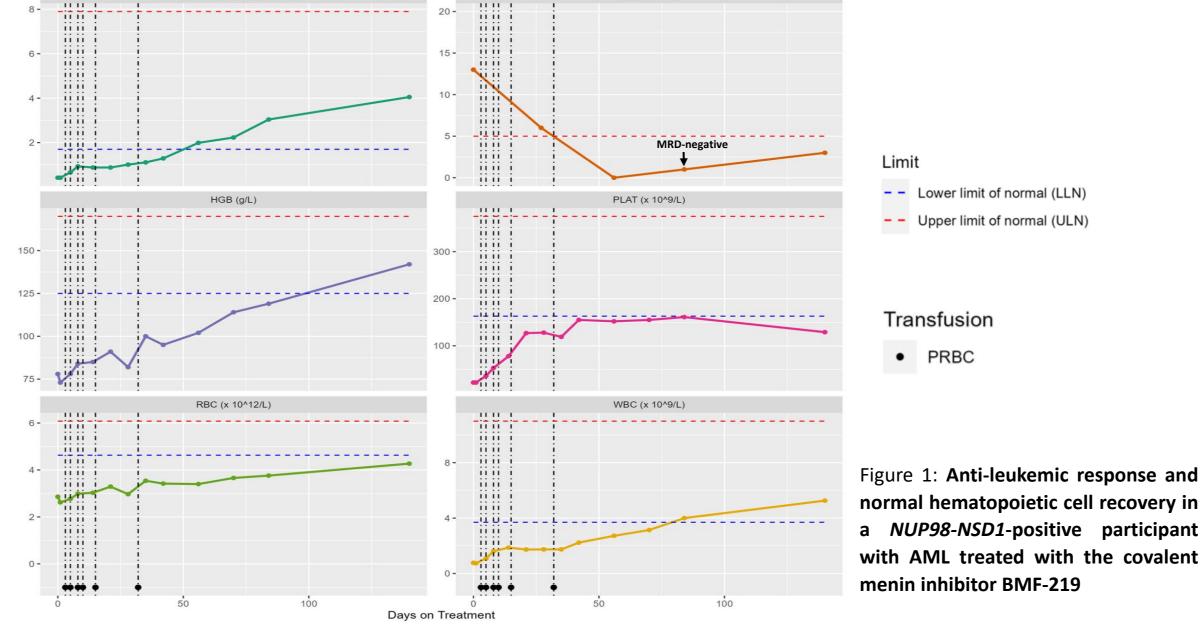
12 (85.7%)

2 (14.3%)

2 (14.3%)

* TEAEs leading to treatment discontinuation were deemed not related to BMF-219 and were attributed to underlying disease

- ~5 months post-transplant, marrow analysis revealed hypocellularity (20%) due to pan-hypoplasia and 10-15% blasts as well as atypical megakaryocytes suggestive of persistent/recurrent AML; repeat aspiration performed 4 weeks later revealed 13% blasts in a hypocellular (10%) marrow
- participant was enrolled in COVALENT-101 Arm A 500 mg QD in continuous 28-day cycles



- The anti-leukemic response to BMF-219 therapy is illustrated in Figure 1
- C2D1: PR with decreased marrow blast percentage from the pre-treatment baseline of 13% to 6% • C3D1: CR with 0% blasts, no circulating blasts, and recovering normal hematopoiesis; MRD-positive per local multiparameter flow cytometry (sensitivity >10⁻⁵)
- C4D1: continued CR with 1% marrow blasts and MRD-negative
- C5D1: continued CR with 3% marrow blasts and MRD-positive
- Peripheral hematologic parameters responded favorably immediately after BMF-219 initiation, and progressively improved thereafter towards normalization as depicted
- At study entry the participant was transfusion-dependent receiving blood-product support 3-4 times per week. The frequency decreased rapidly with the last transfusion administered shortly after completion of Cycle 1
- Treatment is ongoing and participant continues in remission at the time of this report

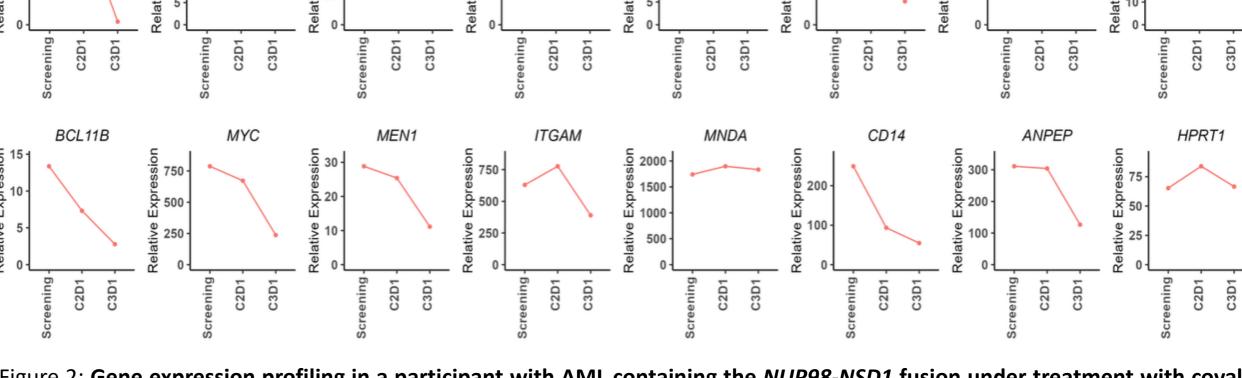


Figure 2: Gene expression profiling in a participant with AML containing the NUP98-NSD1 fusion under treatment with covalent menin inhibitor BMF-219. RNA-seq analysis of bone marrow aspirates reveals differentially expressed genes before and after treatment. Gene expression levels are presented as transcripts per million (TPM).

- C3D1: coincident with attainment of CR, the proleukemogenic gene expression program in the marrow was downregulated > 2-fold compared to pre-treatment
- Gene expression changes included the suppression of:
 - Key hematopoietic transcription factors (HOXA9, HOXA10, MEIS1, MEF2C)
- Other relevant transcription factors (WT1, TRIB1, BCL6, BCL11B, MYC, PBX3, BCL11A)
- Kinases (FLT3, CDK6)
- RNA-binding protein ZFP36L2
- MEN1 (which encodes menin
- KRAS

6 (20.7%)

4 (13.8%)

4 (13.8%)

29 (100.0%)

9 (31.0%)

7 (24.1%)

7 (24.1%)

6 (20.7%)

6 (20.7%)

6 (20.7%)

6 (20.7%)

5 (17.2%)

5 (17.2%)

(N=29)

4 (13.8%)

25 (86.2%)

4 (13.8%)

2 (6.9%)

6 (20.7%)

6 (20.7%)

5 (17.2%)

1 (6.7%)

1 (6.7%)

1 (6.7%)

Arm B

(N=15)

15 (100.0%)

6 (40.0%)

5 (33.3%)

5 (33.3%)

4 (26.7%)

3 (20.0%)

2 (13.3%)

2 (13.3%)

Arm B

2 (13.3%)

13 (86.7%)

1 (6.7%)

4 (26.7%)

2 (13.3%)

5 (33.3%)

1 (6.7%)

- There was no noticeable upregulation of markers of differentiation (as observed with non-covalent menin inhibitors); instead:
- BMF-219 led to CD14, ANPEP, and ITGAM downregulation or maintenance (MNDA) of gene expression level
- Housekeeping gene HPRT1 maintained essentially constant expression across time points

CONCLUSIONS

- BMF-219 is well tolerated with no DLTs observed and without treatment discontinuations due to toxicity
- BMF-219 demonstrates early signs of clinical activity and ability to achieve sustained CR with MRD-negativity
- BMF-219 showed increasing plasma PK exposure with escalating dose levels, and the ability to achieve systemic exposures predicted to be efficacious based on preclinical acute leukemia models
- Pharmacodynamic data show suppression of key leukemogenic genes (e.g. HOXA9, MEIS1) as well MEN1 downregulation, without noticeable increases in differentiation markers (e.g. CD14, ANPEP, ITGAM) in contrast to non-covalent menin inhibitors
- R/R AL, DLBCL, MM and CLL • Preliminary safety and clinical activity data support further development of BMF-219 monotherapy and in

• COVALENT-101 is ongoing in the dose escalation portion and includes enrollment of participants diagnosed with

combinations.

ACKNOWLEDGEMENTS

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biomea

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200 mg QD n = 1

100 mg QD n = 1

Arm A N = 14

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MLL1r Other MLL1r MLL1
SETBP1

